

The Brokers Network Portfolio of Insurers

Company Name	AM Best	S & P	Moody's	Fitch	Weiss	Comdex	Admitted Assets	Total Surplus	Surplus Ratio	Net Yield
Allianz Life Ins Co of N America	A+	AA	A1	----	B-	94	\$162,121,096	\$7,781,338	6.60%	3.88%
American Equity	A-	A-	----	A-	C+	58	\$58,992,338	\$4,205,601	7.10%	3.70%
American Equity of NY	A-	--	----	A-	B	52	\$156,547	\$33,615	21.50%	4.23%
American General	A	A+	A2	A+	B	80	\$211,618,713	\$11,430,573	7.50%	5.04%
American National	A	A	----	A	B	76	\$24,799,084	\$4,139,263	17.40%	4.71%
American National NY	A	A	----	A	B-	76	\$2,808,331	\$242,320	8.62%	----
Americo Financial Life and Annuity	A	----	A3	----	B-	71	\$6,464,897	\$819,992	12.70%	5.33%
Athene Annuity & Life	A	A+	A1	A+	C+	82	\$38,446,010	\$2,466,379	6.40%	3.65%
Athene Annuity & Life NY	A	A+	A1	A+	C+	82	\$4,626,170	\$312,998	9.50%	3.88%
Banner Life	A+	AA-	----	AA-	D	94	\$8,933,236	\$805,457	16.50%	2.90%
Berkshire Life	A++	AA+	----	----	B	100	\$4,932,599	\$238,189	4.80%	4.82%
Brighthouse Life	A	A+	A3	A	B-	77	\$180,918,662	\$7,814,263	9.40%	3.95%
Brighthouse Life of NY	A	A+	----	----	C	79	\$10,889,745	\$268,281	9.30%	1.10%
Cincinnati Life	A+	A+	----	A+	B-	89	\$5,084,515	\$365,745	8.70%	4.51%
Clear Spring Life and Annuity	A-	----	----	----	B-	----	\$15,602,453	\$1,259,681	9.50%	6.78%
Columbus Life	A+	AA-	Aa3	AA	C+	96	\$4,569,644	\$410,001	9.10%	4.06%
Delaware Life	A-	BBB+	----	A-	C	57	\$41,180,384	\$2,392,265	10.20%	5.13%
Delaware Life of NY	A-	----	----	----	B	----	\$1,653,885	\$160,675	18.40%	4.57%
Equitable America	A	A+	A1	----	C	82	\$6,768,605	\$419,764	15.80%	3.21%
Equitable Financial	A	A+	A1	----	B-	82	\$215,262,621	\$6,601,431	9.80%	8.51%
EquiTrust Life	B++	BBB+	----	----	B-	40	\$26,070,109	\$2,038,811	8.10%	4.07%
Fidelity & Guaranty	A-	A-	Baa1	A-	D	61	\$46,773,184	\$2,593,013	6.40%	3.57%
Fidelity & Guaranty of NY	A-	A-	----	A-	D+	58	\$571,507	\$87,140	15.20%	5.41%
First Symetra of NY	A	A	----	----	C+	75	\$3,981,431	\$207,462	5.20%	3.48%
Forethought Life	A	A-	A2	A	B	75	\$53,507,942	\$3,066,862	6.00%	4.02%
Guardian Insurance & Annuity	A++	AA+	Aa1	----	B	99	\$11,346,224	\$627,546	15.20%	3.94%
Guardian Life	A++	AA+	Aa1	----	A	99	\$75,998,515	\$10,294,268	13.50%	3.79%
Illinois Mutual	A-	----	----	----	B+	----	\$1,577,076	\$307,756	20.10%	3.87%
Integrity Life	A+	AA-	Aa3	AA	C+	96	\$9,377,215	\$1,419,038	18.70%	2.93%
John Hancock Life of NY	A+	AA-	A1	AA-	C+	93	\$17,127,104	\$1,408,246	14.40%	4.12%
John Hancock Life USA	A+	AA-	A1	AA-	B-	93	\$236,709,932	\$13,875,263	12.80%	4.32%

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Life of the Southwest	A+	A+	A1	----	B	90	\$28,473,173	\$2,210,860	7.80%	2.32%
Lincoln Life & Annuity	A	A+	A1	A+	B	82	\$15,576,712	\$1,030,376	11.80%	3.47%
Lincoln National	A	A+	A1	A+	C+	82	\$280,561,801	\$9,273,756	7.50%	3.46%
MassMutual	A++	AA+	Aa3	AA+	B-	98	\$310,579,740	\$33,615,403	13.10%	3.94%
MassMutual Ascend	A+	A+	Aa3	----	B-	93	\$42,883,042	\$3,409,646	8.00%	2.59%
Minnesota Life	A+	AA-	Aa3	AA	C+	96	\$58,511,380	\$3,621,087	11.90%	3.43%
Mutual of Omaha	A+	A+	A1	----	B	90	\$10,171,178	\$4,141,422	40.70%	2.37%
National Guardian	A	----	----	----	B-	----	\$4,798,036	\$574,410	12.00%	4.77%
National Integrity Life	A+	AA-	Aa3	AA	C+	96	\$5,230,323	\$409,774	10.70%	4.04%
National Life	A+	A+	A1	----	B	90	\$10,476,432	\$2,614,324	26.90%	2.15%
Nationwide Life	A+	A+	A1	----	B-	90	\$161,408,288	\$10,902,631	18.60%	3.73%
Nationwide Life & Annuity	A+	A+	A1	----	C	90	\$47,937,942	\$3,765,442	8.50%	3.80%
New York Life	A++	AA+	Aaa	AAA	A-	100	\$222,780,812	\$28,121,035	13.50%	4.03%
New York Life & Annuity	A++	AA+	Aaa	AAA	B+	100	\$184,986,474	\$10,426,494	7.70%	3.62%
North American Company	A+	A+	----	A+	B	89	\$37,757,000	\$2,430,223	6.40%	3.28%
Oceanview Life & Annuity	A-	----	----	----	C-	----	\$6,498,220	\$451,096	6.90%	6.12%
Oxford Life	A	----	----	----	B+	----	\$3,018,941	\$255,304	8.50%	3.63%
Pacific Life	A+	AA-	Aa3	AA-	A-	95	\$178,796,307	\$12,872,706	10.70%	3.09%
Penn Insurance & Annuity	A+	A+	Aa3	AA-	C+	94	\$10,919,830	\$856,291	7.90%	3.96%
Principal Life	A+	A+	A1	AA-	B	91	\$214,077,745	\$5,307,574	6.00%	4.67%
Principal National	A+	A+	A1	AA-	B-	91	\$722,512	\$78,444	85.30%	1.45%
Protective Life	A+	AA-	A1	AA-	B	93	\$78,693,332	\$5,696,848	8.80%	4.05%
Protective Life & Annuity	A+	AA-	----	AA-	C+	94	\$5,855,934	\$582,341	10.20%	3.73%
Pruco Life	A+	AA-	Aa3	AA-	C	95	\$150,730,772	\$4,940,346	12.80%	2.32%
Pruco Life of NJ	A+	AA-	----	AA-	B-	94	\$17,018,000	\$888,892	29.00%	3.74%
Reliance Standard	A++	A+	A1	----	C+	91	\$20,273,491	\$2,462,380	12.30%	5.82%
Sagicor Life	A-	----	----	----	D	----	\$4,164,761	\$217,162	5.20%	4.51%
Savings Bank Mutual	A	A-	----	----	B	72	\$3,593,741	\$242,077	6.70%	3.16%
Securian Life	A+	AA-	Aa3	AA	B-	96	\$2,341,951	\$484,474	20.70%	3.07%
Security Mutual Life of NY	A-	----	----	----	C	----	\$3,063,024	\$207,437	6.90%	4.63%
Sentinel Security Life	B++	----	----	----	D+	----	\$879,776	\$103,363	11.70%	4.80%

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SILAC	B+	----	----	----	D+	----	\$9,171,079	\$498,267	5.40%	3.02%
Standard Insurance	A	A+	A1	----	B+	82	\$32,951,513	\$1,741,066	7.20%	3.26%
State Life	A+	AA-	----	----	B	95	\$10,701,307	\$654,088	6.10%	3.19%
Symetra Life	A	A	A1	----	B-	79	\$49,128,388	\$2,856,238	6.90%	3.15%
Transamerica Financial Life	A	A+	A1	----	B	82	\$24,888,483	\$953,901	11.30%	3.90%
Transamerica Life	A	A+	A1	----	B	82	\$171,698,298	\$6,773,715	8.40%	4.54%
United Home Life	A	----	----	----	B+	----	\$205,577	\$35,048	17.00%	3.79%
United of Omaha	A+	A+	A1	----	B	90	\$33,225,078	\$2,265,433	7.80%	4.13%
United States Life of NY	A	A+	A2	A+	B-	80	\$31,668,025	\$2,086,426	7.90%	4.77%
William Penn of NY	A+	AA-	----	AA-	C	94	\$1,357,047	\$127,074	9.60%	3.25%
Zurich American Life	A+	A	----	----	C-	87	\$17,029,008	\$151,783	11.40%	2.43%
Zurich American Life of NY	NR	----	----	----	C	----	\$179,480	\$22,145	70.50%	1.68%

Financial data is for Year-End 2022 from the life insurance company's statutory annual statements. Ratings from A.M. Best, S & P, Moody's and Fitch current as of August 15, 2023. The Weiss and Comdex information will vary based on the timing of their respective press releases. ---- denotes no rating.