

The Brokers Network Portfolio of Insurers

Company Name	AM Best	S & P	Moody's	Fitch	Weiss	Comdex	Admitted Assets	Total Surplus	Surplus Ratio	Net Yield
Allianz Life Ins Co of N America	A+	AA	Aa3	----	B-	96	\$177,865,641	\$8,475,895	6.80%	4.07%
American Equity	A-	A	----	A-	C+	58	\$59,829,070	\$4,270,707	7.10%	4.16%
American Equity of NY	A-	--	----	A-	U	49	\$131,296	\$35,637	27.10%	4.07%
American General	A	A+	A2	A+	B	80	\$229,771,113	\$11,272,139	7.00%	4.32%
American National	A	A	----	A	B	75	\$29,840,862	\$2,597,194	9.40%	4.27%
American National NY	A	A	----	A	B-	75	\$2,827,077	\$374,936	13.30%	4.43%
Americo Financial Life and Annuity	A	----	A3	----	B-	70	\$7,165,489	\$908,042	12.70%	5.18%
Assurity Life	A-	----	----	----	B+	----	\$2,503,494	\$482,793	19.30%	4.19%
Athene Annuity & Life	A+	A+	A1	A+	C	88	\$36,619,934	\$3,345,318	9.10%	4.11%
Athene Annuity & Life NY	A+	A+	A1	A+	C+	88	\$5,248,337	\$319,300	8.70%	3.92%
Banner Life	A+	AA-	----	AA-	D	94	\$10,385,806	\$703,187	15.30%	4.44%
Berkshire Life	A++	AA+	----	----	B	100	\$5,194,336	\$242,744	4.70%	4.64%
Brighthouse Life	A	A+	A3	A	B-	76	\$189,265,214	\$6,107,787	7.40%	3.70%
Brighthouse Life of NY	A	A+	----	----	C	79	\$12,147,050	\$864,137	26.20%	-0.24%
Cincinnati Life	A+	A+	----	A+	B-	89	\$5,194,508	\$454,496	10.60%	4.57%
Clear Spring Life and Annuity	A-	----	----	----	B-	----	\$15,504,845	\$1,248,721	9.70%	7.40%
Columbus Life	A+	AA-	Aa3	AA	C+	96	\$4,583,656	\$484,144	10.80%	4.22%
Delaware Life	A-	BBB+	----	A-	C+	55	\$46,090,865	\$2,844,711	10.00%	4.89%
Equitable America	A	A+	A1	----	C	82	\$32,491,080	\$4,442,430	25.00%	2.91%
Equitable Financial	A	A+	A1	----	B-	82	\$226,696,313	\$2,821,594	4.60%	0.84%
EquiTrust Life	B++	A-	----	A-	B-	51	\$27,192,993	\$2,704,817	10.30%	4.39%
Fidelity & Guaranty	A	A-	A3	A-	D	70	\$56,365,632	\$3,007,369	6.30%	4.08%
Fidelity & Guaranty of NY	A	A-	----	A-	D+	71	\$571,604	\$94,098	16.50%	5.46%
First Symetra of NY	A	A	----	----	C+	74	\$3,923,560	\$235,067	6.00%	4.04%
Forethought Life	A	A-	A2	A	B	75	\$57,338,428	\$3,289,585	6.00%	4.85%
Gerber Life	A+	----	----	----	B+	----	\$5,945,569	\$718,347	12.10%	4.26%
Guardian Ins & Annuity	A++	AA+	Aa1	----	B	99	\$11,793,123	\$557,090	11.70%	3.88%
Guardian Life	A++	AA+	Aa1	----	A	99	\$80,266,183	\$10,564,220	13.20%	4.16%
Illinois Mutual	A-	----	----	----	B+	----	\$1,566,751	\$321,968	21.20%	4.07%
Integrity Life	A+	AA-	Aa3	AA	C+	96	\$9,057,180	\$1,518,543	20.90%	4.15%
John Hancock Life of NY	A+	AA-	A1	AA	C+	94	\$17,667,218	\$1,590,520	16.50%	3.99%

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John Hancock Life USA	A+	AA-	A1	AA	B-	94	\$253,098,854	\$14,516,995	13.20%	4.36%
Life of the Southwest	A+	A+	A1	----	B	90	\$32,742,548	\$2,748,345	8.40%	5.95%
Lincoln Life & Annuity	A	A+	A2	A+	B	80	\$16,320,906	\$1,097,487	12.60%	3.37%
Lincoln National	A	A+	A2	A+	C+	80	\$277,076,646	\$9,273,644	9.10%	3.87%
MassMutual	A++	AA+	Aa3	AA+	B-	98	\$324,886,097	\$34,865,851	12.80%	4.30%
MassMutual Ascend	A++	A+	Aa3	----	B-	94	\$46,988,764	\$3,579,380	7.70%	4.39%
Minnesota Life	A+	AA-	Aa3	AA	C+	96	\$62,244,454	\$3,715,032	11.50%	3.43%
Mutual of Omaha	A+	A+	A1	----	B	90	\$10,978,763	\$4,149,890	37.80%	2.48%
National Guardian	A	----	----	----	B-	----	\$4,930,643	\$558,155	11.30%	5.32%
National Integrity Life	A+	AA-	Aa3	AA	C+	96	\$5,890,086	\$537,813	12.30%	4.48%
National Life	A+	A+	A1	----	B	90	\$11,789,900	\$3,155,054	28.80%	3.73%
Nationwide Life	A+	A+	A1	----	B-	90	\$177,190,259	\$12,074,064	18.90%	5.20%
Nationwide Life & Annuity	A+	A+	A1	----	C	90	\$56,192,954	\$3,893,574	7.70%	3.12%
New York Life	A++	AA+	Aaa	AAA	A-	100	\$231,901,617	\$29,806,791	13.60%	3.98%
New York Life & Annuity	A++	AA+	Aaa	AAA	B	100	\$194,314,638	\$10,868,160	7.80%	4.16%
North American Company	A+	A+	----	A+	B	89	\$39,625,116	\$2,445,262	6.20%	3.30%
Oceanview Life & Annuity	A	----	----	----	C-	----	\$8,391,734	\$616,469	7.30%	6.81%
Oxford Life	A	----	----	----	B+	----	\$3,082,904	\$276,997	9.00%	4.03%
Pacific Life	A+	AA-	Aa3	AA-	A-	94	\$193,235,443	\$13,214,659	10.40%	4.21%
Penn Insurance & Annuity	A+	A+	Aa3	AA-	C+	93	\$12,310,828	\$945,514	7.80%	3.82%
Principal Life	A+	A+	A1	AA-	B	90	\$227,332,614	\$5,960,252	6.70%	4.52%
Principal National	A+	A+	A1	AA-	B-	90	\$1,084,049	\$81,673	88.00%	1.94%
Protective Life	A+	AA-	A1	AA-	B-	93	\$82,597,474	\$5,650,455	8.50%	3.96%
Protective Life & Annuity	A+	AA-	----	AA-	C+	94	\$5,405,544	\$592,177	11.30%	3.62%
Pruco Life	A+	AA-	Aa3	AA-	C	94	\$167,303,435	\$5,613,902	13.80%	3.00%
Pruco Life of NJ	A+	AA-	----	AA-	C	94	\$18,657,897	\$1,135,078	27.30%	4.25%
Reliance Standard	A++	A+	A1	----	C+	91	\$23,245,455	\$3,041,678	13.20%	6.98%
Sagicor Life	A-	----	----	----	D	----	\$4,760,216	\$188,784	4.00%	5.07%
Savings Bank Mutual	A	A-	----	----	B	71	\$3,525,137	\$247,065	7.00%	3.40%
Securian Life	A+	AA-	Aa3	AA	B-	96	\$2,935,359	\$525,936	17.90%	3.60%
Security Mutual Life of NY	A-	----	----	----	C	----	\$3,148,615	\$202,218	6.50%	4.74%

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Sentinel Security Life	B++	----	----	----	C-	----	\$1,214,616	\$143,082	11.80%	5.82%
SILAC	B+	----	----	----	D+	35	\$10,393,473	\$573,294	5.50%	4.28%
Standard Insurance	A	A+	A1	----	B+	82	\$35,612,399	\$1,891,601	7.50%	3.90%
State Life	A+	AA-	----	----	C+	95	\$11,361,836	\$712,403	6.30%	3.39%
Symetra Life	A	A	A1	----	C	79	\$52,885,419	\$2,860,605	6.40%	4.11%
Transamerica Financial Life	A	A+	A1	----	B	82	\$27,395,304	\$1,024,526	11.40%	3.79%
Transamerica Life	A	A+	A1	----	B	82	\$174,836,920	\$7,219,440	9.50%	4.91%
United Home Life	A	----	----	----	B	----	\$221,464	\$38,565	17.40%	4.01%
United of Omaha	A+	A+	A1	----	B	90	\$38,569,365	\$2,737,108	8.10%	4.31%
United States Life of NY	A	A+	A2	A+	B-	80	\$31,762,466	\$2,686,988	10.30%	4.36%
William Penn of NY	A+	AA-	----	AA-	C	94	\$1,482,849	\$198,214	14.00%	4.87%
Zurich American Life	A+	A	----	----	C-	86	\$16,411,916	\$166,562	13.10%	3.75%

Financial data is for Year-End 2023 from the life insurance company's statutory annual statements. Ratings from A.M. Best, S & P, Moody's and Fitch current as of October 1, 2024. The Weiss and Comdex information will vary based on the timing of their respective press releases. ---- denotes no rating.