

All Product training must be completed prior to the application signature date.

American Equity (Appointed)

Go to: <https://agent.american-equity.com/>

Log in or Register. Go to Agent Training. Training is by product.

For all products: Both Training and Training Questions must be completed

American Equity (Prior to Appointment),

Go to: <https://agent.american-equity.com/StateProductTraining.asp>

Log in. Training is by product. For all products: Both Training and Training Questions must be completed

Note: (Appointed and Prior to Appointment)

American Equity accepts Anti-Money Laundering (AML) training only through Approved Providers.

Approved Providers can be found at <https://agent.american-equity.com/> - Agent Training- AML Providers List.

Or, if not appointed, ask us for American Equity's current list of Approved Providers.

American Equity's AML Training requirement can be met by the completion of the company-specific AML training course available through the annuity product training links (above). This course meets only American Equity's AML training requirement. Other companies require completion from other providers

Product Training and AML training are separate training requirements and both requirements must be met.

American General

Go to: <https://learn.questce.com/naicsuitability/>

Log in or Register. If registering, use 0000 for CRD number if you don't have a CRD number.

Add Product Specific – AIG Annuities. Training is by Product Group/Course Description.

Product Group/Course Description is either: Fixed. Deferred Income and Single-Premium Immediate or Power 7 & 10 Protector Index

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American National (Appointed)

Go to: <https://img.anicoweb.com>

ExpertOffice, Agent Required Training,

On the Product Training page – Product Specific Suitability Training [Go to My Learning Plan](#)

Login (if needed).

My Learning Plan, All Users:

Non-New York Products: For all products except the Century Plus: Complete the IMG General Annuity Suitability and Product Overview

Century Plus: Complete both the Century Plus and IMG General Annuity Suitability Product Overview

New York Products: For all products except the New York Century Plus: Complete the New York Annuity Suitability and Product Overview

For the New York Century Plus: Complete both the New York Century Plus and New York Annuity Suitability Product Overview

For all courses: Launch Course. Complete the entire presentation to receive credit.

American National (Prior to Appointment)

Go to: <https://img.anicoweb.com>

On the Product Training page – Product Specific Suitability Training: Go to Non-Appointed Training

New User. Register and Submit.

My Learning Plan, All Users:

Non-New York Products: For all products except the Century Plus: Complete the IMG General Annuity Suitability and Product Overview

Century Plus: Complete both the Century Plus and IMG General Annuity Suitability Product Overview

New York Products: For all products except the New York Century Plus: Complete the New York Annuity Suitability and Product Overview

For the New York Century Plus: Complete both the New York Century Plus and New York Annuity Suitability Product Overview

For all courses: Launch Course. Complete the entire presentation to receive credit.

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Athene Annuity & Life (Appointed)

Go to: <https://www.atheneannuity.com/portal/site/agent/login/>

Login or Sign Up. Under Resources – Complete Training. Training Status – Athene Product Training.

Compliant courses are completed, **Noncompliant** courses are required..

TAKE TRAINING links to the RegEd training site. Log in using your RegEd credentials or Register

Training is by product. At the Producer Status page – Menu on left, enter the appropriate Product Code.

Agility 10: Agility10_2018

Ascent Pro Bonus series: PROBO_2017

Benefit 10: B10_2014

MaxRate: MaxRate_2017

Performance Elite series: PerformanceElite_2015

SPIA: SPIA_2016

Note: On the Training Status page, Anti-Money Laundering (AML) Training is available through LIMRA. It is not related to the Athene product training requirement.

Athene Annuity & Life (Prior to Appointment)

Go to: <https://secure.reged.com/TrainingPlatform/>

Log in or Register. Training is by product. At the Producer Status page – Menu on left, enter the appropriate Product Code.

Ascent Pro Bonus series: PROBO_2017

Benefit 10: B10_2014

MaxRate: MaxRate_2017

Performance Elite series: PerformanceElite_2015

SPIA: SPIA_2016

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EquiTrust

Go to: <https://agents.equitrust.com>

Annuity Agent Log In, Required Training, EquiTrust Annuity Product Training. [Click Here to Begin EquiTrust Product Training](#), Register or Log In, Click here to Go To Account Information etc. If needed, Complete & Save Account Information. Member Info, Step 2 – Complete Your Courses, EquiTrust Annuity Product Training 4.0 – 2019 PST XXXXX 0.0

Fidelity & Guaranty (Appointed)

Go to <https://home.fglife.com>

Log in. Under Popular Links - Required Training: Agent & Product. Training is completed by product. Under the Product Training Module – Online Certification column, click the link for the course to be completed.

Note: Do not click the course under the Download Product Training * column. It will not complete the course requirement.

Fidelity & Guaranty (Prior to Appointment)

Go to: <https://training.fglife.com/>

Log in as a Not Yet Active Agent and proceed through registration. Training is completed by product. Under Product Training Module – Online Certification column, click the link for the course to be completed.

Note: Do not click the course under the Download Product Training * column. It will not complete the course requirement.

Forethought/Global Atlantic

Go to: <https://secure.reged.com/TrainingPlatform/>

Log in or Register. Training is by product. At the Producer Status page – Menu on left, enter the appropriate Product Code.

Choice Accumulation II & Choice Income II: ALLCHOICE

ForeCare: FTFORECARE

ForeCertain: ForeCertainGA

Income 150+ SE: INCOME150SE

SecureFore 3 & 5: FTSFIMO

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Great American

Go to: <https://gaconnect.com/>

Under Required Training – Complete Training.

Under Get Contracted – Training & Certification, Select the appropriate state

Depending on the state chosen, either NAIC Product Specific Training through LIMRA or Fixed Annuity Sales Certification Training will be displayed. In either case click Complete Training.

On the Annuity Training and Certification page. Register or Log In.

If Registering, for “Select Firm or Broker/Dealer” click on the empty box and chose Great American Life Insurance Co. (GALIC), click on Select Broker/Dealer and continue Registration.

On the next page: My Training Status – Company Specific Product Training - View My Product Training.

GALIC Traditional Fixed & SPIA: Complete the training for the specific product

GALIC Fixed-Indexed: Complete the FIA Rider Overview.

Then complete the training for the specific product. **Both the Overview and Product-Specific training must be completed.**

Fixed Annuity Sales Certification Training: Register. On the next page Click Here to start training and watch video.

Guggenheim

Go to: <http://guggenheimlife.com/>

If you are Appointed: Login or Register

Prior to appointment: Login with User name: agent, Password: preserve (both all lower case)

Training and Services

Training is by product using timed slides – MYGA Training | Preserve & ProOption or FIA Training | Highlander.

Register - View

Type in name for electronic signature when completed.

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Integrity Life/Western & Southern

Go to: <https://www.kfeducation.com/account/portal-login?redirect=/portal/>

Log in as a Current Portal User or Register as a New User.

Portal Code: WSFG

Product Training, Enroll.

New Agents: Choose - Integrity/National Integrity Fixed Annuity

Appointed Agents: Choose – W&S IncomeSource Select 2019 **(Only if Fixed Annuity Training is completed the IncomeSource Select is to be sold)**

Legacy Marketing: Americo (Appointed)

Go to: www.legacynet.com

Log in or Register.

Legacy Service Center, Compliance, Product Training and Acknowledgement.

Training is completed by product. A Training Acknowledgement must be submitted upon completion.

Legacy Marketing: Americo (Prior to Appointment)

Go to: www.legacynet.com

Register – Guest Access. Guest Access Code: Legacy12

Create User Profile. Getting Started, Product Training and Acknowledgement.

Training is completed by product. A Training Acknowledgement must be submitted upon completion.

Life of the Southwest/National Life Group (Must have an Agent Number to access website)

If an Agent Number is needed you will receive an email from Life of the Southwest/National Life Group Agent Contracting.

Go to: <https://www.nationallife.com>

Log in as AGENTS or Register. Training/Product, Product – Annuity, Products Training.

Training is by Product Group. Choose either Indexed Annuity Products or Fixed Annuity Products.

Read through material. When done, go back to course list. Check Certification box and click Submit.

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Lincoln National

Go to: <https://secure.reged.com/TrainingPlatform/>

Log in or Register. At the Producer Status – Menu on left, enter the Product Code: **Lincoln**

Lincoln National Life Product Training, Lincoln Fixed and Indexed Annuity Training.

Minnesota Life/Securian

Go to: <https://learn.questce.com/naicsuitability/>

Log in or Register. If registering, use 0000 for CRD number if you don't have a CRD number.

In Menu on Left: Manage Appointments, Add Minnesota Life-Securian

Add Product Specific. Training is available by product

Income Today! SPIA: Securian Fixed Annuity Product Training. This will also complete training for all products

SecureOption Choice: Securian – SecureOption Choice

SecureOption Focus: Securian – SecureOption Focus Training

Regardless of the course chosen, click **Select Courses** on the bottom of the page.

New York Life

Go to: <https://secure.reged.com/TrainingPlatform/>

Log in or Register. At the Producer Status Page – Menu on left, enter the appropriate Product Code.

Product Code – Guaranteed Lifetime Income Annuity II SPIA: NYLGLIA

Product Code – Guaranteed Period Income Annuity II SPIA: NYLGPIA

Product Code – Guaranteed Future Income Annuity II DIA: NYLGFI

Product Code – Clear Income Fixed Annuity: NYLCIFA

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North American (Appointed)

Go to: <https://www.northamericancompany.com/>

Log in or Register, Training Center, Annuities, NAC Academy. Required Product Training, Follow the instructions. You will be directed to go to RegEd to complete any required courses.

North American (Prior to Appointment)

Go to: <https://secure.reged.com/TrainingPlatform/>

Log in or Register. At the Producer Status Page – Menu on left, enter the appropriate Product Code.

NAC BenefitSolutions products:	15SFGNAC_01
NAC Charter Plus products:	15SFGNAC_11
NAC FoundationChoice Plus products:	15SFGNAC_17
NAC Guarantee Choice MYGA products:	15SFGNAC_05
NAC IncomeChoice 7:	15SFGNAC_13
NAC Income SPIA:	15SFGNAC_18
NAC Performance Choice products & Income Pay Plus:	15SFGNAC_16
NAC RetireChoice products & Income Pay Plus:	15SFGNAC_09
NAC Strategic Design X:	18SFGNAC_19
NAC VersaChoice 10:	17SFGNAC_21

Principal

Go to: <http://naic.pinpointglobal.com/Principal/Apps/default.aspx>

Log in or Register. When registering, if affiliated with a Broker/Dealer enter the first letter of the Broker/Dealer for a drop-down list. If not affiliated with a Broker/Dealer or the Broker/Dealer is not listed enter the letter O and choose Other, click Submit.

Under My Training Status, go to Company Specific Product Training. [View My Product Training](#). Training is by product.

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Protective

Go to: <https://secure.reged.com/TrainingPlatform>

Log in or Register. At the Producer Status Page – Menu on left, enter the appropriate Product Code.

Protective Asset Builder Indexed Annuity:	FIAPAB
Protective Guaranteed Income Indexed Annuity:	FIAPGI
Protective Income Builder Indexed Annuity:	FIAPIB
Protective Indexed Annuity II:	FIA2M
Protective Indexed Annuity NY:	FIANY
Protective ProPayer Income Immediate Annuity:	PROSPIA
Protective Secure Saver Fixed Annuity:	PSS

Reliance Standard

Go to: <https://rsl.successce.com/PSTRSLI.aspx>

Log in or Register. Select RSLI's Product Training, Check the Reliance Standard course and Add Selected Courses, Open Course

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Sagicor

Indexed (FIA) Products: Complete the Suitability and the Indexed Training. Then complete Product-Specific Training for the product to be sold.

Annuity Suitability Training - Go to: http://www.pgih02.biz/coc/sag/occ/pgi_ip_sagicor.pdf.

Annuity Indexed Training – Go to: http://www.pgih02.biz/coc/sag/occ/ia/pgi_ia_sagicor.pdf

Indexed (FIA) Product-Specific Training:

Sage Select FIA - Go to: http://www.pgih02.biz/coc/sag/occ/ssfia/pgi_ssfia_sagicor.pdf

Sage Secure FIA - Go to: http://www.pgih02.biz/coc/sag/occ/ssecurefia/pgi_ssecurefia_sagicor.pdf

Fixed Products: Complete the Suitability Training and the Product-Specific Training for the product to be sold.

Annuity Suitability Training. Go to: http://www.pgih02.biz/coc/sag/occ/pgi_ip_sagicor.pdf

Fixed Product-Specific Training:

Milestone MYGA - Go to: http://www.pgih02.biz/coc/sag/occ/mmyga/pgi_mmyga_sagicor.pdf

Gold Sage Choice SPDA – Go to: http://www.pgih02.biz/coc/sag/occ/schoicespda/pgi_schoicespda_sagicor.pdf

Gold Series SPIA – Go to: http://www.pgih02.biz/coc/sag/occ/sgoldspia/pgi_sgoldspia_sagicor.pdf

For all courses: On the last (Final Exam) slide - Click HERE to begin the Final Exam. Course completion will not be registered without this step.

For Final Exam, a Social Security number can be used in lieu of a Producer number if a Producer number has not been assigned.

Sentinel Security

Go to: <https://sslco.admin-portal.org/training>

Go to Log In.

Log in using your email address and Social Security number (without dashes ex: 123455678). Sign In.

Register (if needed). Submit

Agent Certification Courses (Required) – Begin

Training is by Product.

At end of course, Print Certificate of Completion

Note: The Multi-Year Guaranteed Rate product is the Personal Choice Annuity. The Personal Choice Plus is an index annuity

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State Life/OneAmerica

Go to: <https://naic.pinpointglobal.com/OneAmerica/apps/default.aspx>

Log in or Register. If not affiliated with a Broker/Dealer, type No in the box and then select None from the drop-down.

My Product Training. Product is by Product Type.

For all products except Indexed Annuity Care: Launch Care Solutions Training (12SLCS2)

Indexed Annuity Care: Launch Care Solutions Indexed Annuity Care (14CSIA1)

Submit Attest at end, continue through slides and close window.

Symetra

Go to: <http://reged.com/trainingplatform/>

Log in or Create an Account. At the Producer Status Page – Menu on left, enter the appropriate Product Code.

Training is by product. At the Producer Status Page – Menu on left, enter the appropriate Product Code.

Non-NY Symetra Advantage Income Immediate Annuity SYAADVANTAGE

Non-NY Symetra Custom 5 & 7 Fixed Annuity SYAFDAOPTGROPP

Symetra Edge Pro Fixed Indexed Annuity EDGEPROREFRESH

When completed click “A” to complete training

The Standard

Go to: <http://reged.com/trainingplatform/>

Log in or Create an Account. At the Producer Status Page – Menu on left, enter the Product Code SIC-SIC.

Go through slides and Attest at end

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United of Omaha (Appointed)

Go to: <https://accounts.mutualofomaha.com>

Sign In or Sign Up. Go to Training & Compliance, Protect Your Business – NAIC Annuity Suitability

Under The training requirements include....

Go to 2.a Review the Mutual of Omaha Annuity Training

Once training is completed go back to the NAIC Annuity Suitability Regulation page and follow the instructions to complete the Certificate and Acknowledgement form. Use your United of Omaha Agent number for Production Number on certificate.

Fax: (402) 997-1829, email: agency.mailbox@mutualofomaha.com or mail

United of Omaha (Prior to Appointment),

Call The Brokers Network (407) 898-5521 or (800) 749-9900 x:143 for the required PowerPoint training file and Certificate and Acknowledgement form.

Once training is completed, the attached Certificate of Completion must be submitted. Use “Pending” for Production Number on certificate.

Fax: (402) 997-1829, email: agency.mailbox@mutualofomaha.com or mail