#### American Equity (Appointed)

Go to: https://agent.american-equity.com/

Log in or Register. Go to Training.

Complete both The Anti-Money Laundering Training module (regardless of the product sold) and the training module specific to the product to be sold.

For all products: Both Training and Training Questions must be completed.

#### American Equity (Prior to Appointment),

Go to: <u>https://agent.american-equity.com/StateProductTraining.asp</u> Log in. Complete both The Anti-Money Laundering Training module (regardless of the product sold) and the training module specific to the product to be sold.

For all products: Both Training and Training Questions must be completed.

Note: American Equity accepts Anti-Money Laundering (AML) training only through Approved Providers. Appointed: Approved Providers can be found at <u>https://agent.american-equity.com/</u> - Agent Training- AML Providers List. Prior to Appointment: Ask us for American Equity's current list of Approved Providers.

American Equity's AML Training requirement can be met by the completion of the company-specific AML training course available through the annuity product training links (above). This course meets only American Equity's AML training requirement. Other companies require completion from other providers

Product Training and AML training are separate training requirements and both requirements must be met.

## All Product training must be completed prior to the application signature date.

American National		
Go to https://secure.reged.com/TrainingPlatform/		
Log in or register. On the Producer Status page – Menu on left, enter the appropriate product code.		
All states except New York:		
Palladium MYG	Code: LAD10050	
Palladium Single Premium Immediate Annuity	Code: LAD10332	
Rate Certainty Annuity Suitability Course	Code: LAD10157	
Strategy Index Annuity PLUS 7&10	Code: LAD10333	
WealthQuest 5&7 Diamond	Code: LAD10331	
<u>New York only:</u>		
New York Encompassing Annuity Suitability (	Code: LAD10195	
New York Palladium MYG	Code: LAD10103	

# **Athene Annuity & Life**

Go to: <u>https://secure.reged.com/TrainingPlatform/</u>	
Log in or Register. Training is by product. At the Producer Status page – Menu on left, enter the appropriate Product Code.	
Annuity: AccuMax 7	Code: AccuMax7_2021
Annuity: Agility 7 & Agility 10	Code: Agility710_2018
Annuity: Ascent Pro Bonus series	Code: PROBO_2017
Annuity: MaxRate 3, 5 & 7	Code: MaxRate_2017
Annuity: Performance Elite series	Code: PerformanceElite_2015
Annity: Activate SPIA	Code: Activate_24

#### Athene - NY

Go to: <a href="https://secure.reged.com/TrainingPlatform/">https://secure.reged.com/TrainingPlatform/</a>

Log in or Register. At the Producer Status Page – Menu on left, enter the appropriate Product Code.

Annuity: MaxRate 3, 5 & 7 Code: MaxRateNY\_2017

### **Axonic/AmFirst Insurance**

Product training is completed during the contracting process through The Contracting Warehouse

### **Clear Spring Life**

Go to: <u>https://clearspringlife.com/login</u> **If you are Appointed:** Login **Prior to appointment:** Login with User name: agent, Password: preserve (both all lower case) Training and Services Training is by product – Agent Product Training, Fixed Indexed Annuity Training or ClearFlex Indexed Annuity Training. Register or Login then click Login Recommended: Print a pdf or take a screen shot of the last slide indicating completion. Close window at end

Corebridge Financial: American General & United State Life of NY
Go to: https://learn.questce.com/naicsuitability/
Sign in or Register. If registering, use 0000 for CRD number if you don't have a CRD number.
Icon Menu on Left: If this is the initial Corebridge annuity training, go to Manage Appointments and add Corebridge Financial Annuities.
If not, skip this step and Go to Add Product Specific. Training is by Product Group/Course Description.
Corobridge Eived and Income Broduct Specific Training (EIVEDALL 0221): Eived, Deferred Income and Single Bromium Immediate Appuity
Corebridge Fixed and income Product-specific framing (FIXEDALL 0521). Fixed, Defended income and single Premium inimediate Annuity
Training. (Covers all fixed products including NY fixed products)

Corebridge Index Annuity Product Training (I5281PNY.x): Covers Power Index Premier NY and Power Index 5 NY Corebridge Index Annuity training I5281 CB.xx: Power Protector series.

## **Delaware Life**

Go to: <a href="https://secure.reged.com/TrainingPlatform/">https://secure.reged.com/TrainingPlatform/</a>

Log in or Register. At the Producer Status Page – Menu on left, enter the appropriate Product Code.

Annuity: Pinnacle Plus MYGA	Code: DLMYGA
Annuity: PrimeStart Bonus 10	Code: DLICPSB10
Annuity: Retirement Stages Select 5	Code: ????
Annuity: Retirement Stages Select 7	Code: DLRS7N
Annuity: Target Growth	Code: DLICTG10
Annuity: Target Income	Code : DLICTI10

### EquiTrust

Go to: <u>https://secure.reged.com/TrainingPlatform/</u>

Log in or Register. At the Producer Status page – Menu on left, enter the Product Code - EquiTrust

#### Fidelity & Guaranty (Appointed)

#### Go to https://home.fglife.com

Log in. Go to Training - Annuity Product. Training is completed by product.

On the Required Annuity Product Training page under the Online Course Links column, click the link for the course to be completed. Note: Do not click the course icon under the Training PDFs column. It will not complete the course requirement. It will only download a pdf of the course for your records.

#### Fidelity & Guaranty (Prior to Appointment)

Go to: <a href="https://training.fglife.com/">https://training.fglife.com/</a>

Log in as a Not Yet Active Agent and proceed through registration. Training is completed by product.

On the Required Annuity Product Training page under the Online Course Links column, click the link for the course to be completed.

Note: Do not click the course icon under the Training PDFs column. It will not complete the course requirement. It will only download a pdf of the course for your records.

## Forethought/Global Atlantic

Go to: <a href="https://secure.reged.com/TrainingPlatform/">https://secure.reged.com/TrainingPlatform/</a>

Log in or Register. Training is by product. At the Producer Status page – Menu on left, enter the appropriate Product Code.

Annuity: ForeAccumulation II	Code: ForeAccum24
Annuity: ForeCare	Code: FTFCARE
Annuity: ForeCertain	Code: ForeCertain
Annuity: ForeIncome II	Code: ForeIncome24
Annuity: Income 150+ SE	Code: INC150-24
Annuity: SecureFore 3. 5 & 7	Code: SecureForeAll

## Integrity Life/Western & Southern

Go to: <a href="https://portal.kaplanfinancial.com/partner/WSFG/">https://portal.kaplanfinancial.com/partner/WSFG/</a>

LOGIN - Existing Users: Sign In, New Users: CREATE AN ACCOUNT

If requested enter Portal Code: WSFG.

Annuity Product Training, Enroll Now.

**For a specific annuity type and product: SELECT** The course under the appropriate WSFGD Individual section.

To complete training for all products: SELECT Under MultiProduct Courses: Integrity/National Integrity (Fixed, SPIA, DIA & Index Annuities)

Add course to Cart and continue.

### Legacy Marketing: Integrity Life (Appointed)

Go to: <u>www.legacynet.com</u> Log in or Register. Go to Product Training. Review instructions. Training is completed by product. (Step 1). A Training Acknowledgement must be submitted upon completion (Step 2).

## Legacy Marketing: Integrity Life (Prior to Appointment)

Go to: <u>www.legacynet.com</u>

Insurance Professional Login – Temporary Product Training Access – Training Access Code: Legacy12.

Create User Profile. Go to Product Training. Review instructions.

Training is completed by product (Step 1). A Training Acknowledgement must be submitted upon completion (Step 2).

## Life of the Southwest/National Life Group

Agent contracting must be submitted and an agent number issued prior to new business.

A Welcome email is sent when contracting is approved which includes your <u>https://www.nationallife.com/</u> User ID & Password.

LOGIN/REGISTER – AGENTS

Training – Product Training – Annuities.

Click on Fixed and Fixed Indexed Annuity Products. The training will open in a separate tab.

When completed go back to the Annuities tab and check the certification box - Submit

### **Lincoln National**

Go to: <a href="https://secure.reged.com/TrainingPlatform/">https://secure.reged.com/TrainingPlatform/</a>

Log in or Register. At the Producer Status – Menu on left, enter the Product Code: Lincoln

Under Lincoln National Life Product Training, Complete only the Lincoln Fixed and Indexed Annuity Training.

#### **Mass Mutual Ascend**

Go to: <u>https://mybusiness.massmutualascend.com/</u>

Home Page: Required Training – Complete Training

In the NAIC Product Specific Training section – Complete Training Through LIMRA.

On the Annuity Training and Certification page. Register or Log In.

If Registering, for "Firm or Broker/Dealer Selection" click on the empty box and chose Mass Mutual Ascend (All Products)

On the next page – Menu on Left: My Product Training Under Traditional Fixed & SPIA, Complete the training for the specific product.

For Fixed-Indexed Annuities & Optional Rider: Complete the FIA Rider Overview. Then complete the training for the specific product. **Both the Overview and Product-Specific training must be completed.** 

### All Product training must be completed prior to the application signature date.

Minnesota Life/Securian
Go to: https://learn.questce.com/Securian
Log in or Register.
In Menu on Left: Add Product Specific. Training is available for all annuities or by specific annuity.
Securian Fixed Annuity Product Training. This will complete training for all annuities. (Recommended)
Securian - IncomeToday! 2.0 Product Training
Securian – SecureOption Choice
Securian – SecureOption Focus Training
Regardless of the course chosen, click Select Courses on the bottom of the page.

#### Nationwide

Go to: <a href="https://secure.reged.com/TrainingPlatform/">https://secure.reged.com/TrainingPlatform/</a>Log in or Register.At the Producer Status Page – Menu on left, enter the appropriate Product Code.Income Promise Select SPIACode: INCOMEPROMISESELECTSecure GrowthCode: SECUREGROWTH

New York Life	
Go to: <a href="https://secure.reged.com/TrainingPlatform/">https://secure.reged.com/TrainingPlatform/</a>	
Log in or Register. At the Producer Status Page – Menu on left,	enter the appropriate Product Code.
Annuity: Guaranteed Lifetime Income Annuity II SPIA	Code: NYLGLIA
Annuity: Guaranteed Period Income Annuity II SPIA	Code: NYLGPIA
Annuity: Guaranteed Future Income Annuity II DIA	Code: NYLGFI
Annuity: Secure Term Choice Fixed Annuity II	Code: NYLSTCFA
Annuity: Secure Term Choice MVA Fixed Annuity II	Code: NYLSTMVA

North American		
Go to: <u>https://secure.reged.com/TrainingPlatform/</u>		
Log in or Register. At the Producer Status Page – Menu on left, enter the appropriate Product Code.		
Annuity: NAC BenefitSolutions 10	Code: 22SFGNAC_01	
Annuity: NAC Control. X	Code: 23SFGNAC_02	
Annuity: NAC Charter Plus series	Code: 24SFGNAC_01	
Annuity: NAC Guarantee Plus MYGA series	Code: 21SFGNAC_02	
Annuity: NAC Guaranteed Allocation	Code: 25SFGNAC_01	
Annuity: NAC Income Pay Pro	Code: 22SFGNAC_02	
Annuity: NAC Income SPIA	Code: 15SFGNAC_18	
Annuity: NAC Performance Choice 8	Code: 20SFGNAC_02	
Annuity: NAC VersaChoice 10	Code: 20SFGNAC_01	

#### **Oceanview** (Prior to Appointment)

Product training is completed as part of the contracting process through The Contracting Warehouse.

#### **Oceanview** (Appointed)

For products added after the completion of initial training through The Contracting Warehouse.Go to: <a href="https://secure.reged.com/TrainingPlatform">https://secure.reged.com/TrainingPlatform</a>Log in or Register. At the Producer Status Page – Menu on left, enter the appropriate Product Code.Annuities: Full Product SuiteCode: OV\_ALLAnnuity: Harbourview FIACode: OV\_FIAAnnuity: Harbourview MYGACode: OV\_MYGA

### **Oxford Life**

Product training is completed during the contracting process through The Contracting Warehouse

Penn Mutual			
Go to: <a href="https://secure.reged.com/TrainingPlatform">https://secure.reged.com/TrainingPlatform</a>	Go to: https://secure.reged.com/TrainingPlatform		
Log in or Register. At the Producer Status Page enter Product Code: PMLFixedAnnuityTraining			
Complete Penn Mutual Fixed Annuities – Product Overview			
Protective			
Go to: https://secure.reged.com/TrainingPlatform			
Log in or Register. At the Producer Status Page – Menu on left, enter the appropriate Product Code.			
Annuity: Protective Income Builder Indexed Annuity	Code: FIAPIB		
Annuity: Protective Indexed Annuity NY	Code: FIANY		
Annuity: Protective ProPayer Income Immediate Annuity	Code: PROSPIA		
Annuity: Protective Secure Saver Fixed Annuity	Code: PSS		

## **Prudential Annuities**

Go to: <u>https://secure.reged.com/TrainingPlatform</u> Log in or Register. At the Producer Status Page – Menu on left, enter the Product Code: PRUDENTIALIMO. The course covers both SurePath and SurePath Income.

Reliance Standard		
Go to: https://secure.reged.com/TrainingPlatform/		
Log in or Register. At the Producer Status – Menu on left, enter the Product Code:		
Annuities: Apollo, Eleos & Keystone	Code: RSL_PSTCOURSE_01	
Annuity: Reliance Accumulator	Code: RSLI_PST_03	
Annuity: Reliance Guarantee	Code: RSLI_PST_02	

### Sagicor

Go to: <u>www.sagicorproducer.com</u> Choose PRODUCER LOGIN. Log in or <u>New Here? Create an Account</u>. A Producer Number is not required to register. Choose ANNUITIES – ANNUITY PRODUCT TRAINING Complete the Product-Specific Training for the Product to be sold.

**For all courses:** On the last (Final Exam) slide - Click HERE to begin the Final Exam. Course completion will not be registered without this step. For Final Exam, a Social Security number can be used in lieu of an SLIC Agent Number if an SLIC Agent Number has not been assigned.

## SILAC

Go to: https://www.reged.com/ann	uities-training-platform/
Log in or, under Producers Get Star	ted - <u>Register Online</u>
At the Producer Status – Menu on le	eft, enter the Product Code:
Annuity: Denali & Denali Bonus	Code: Denali
Annuity: Secure Savings	Code: SSavings
Annuity: Secure Savings Elite	Code: SSElite
Annuity: Teton & Teton Bonus	Code: Teton
Annuity: Vega & Vega Bonus	Code: Vega

## State Life/OneAmerica

Go to: <u>https://naic.pinpointglobal.com/OneAmerica/apps/default.aspx</u> Log in or Register. To Register: If not affiliated with a Broker/Dealer, type No in the box and then select None from the drop-down. Menu on left - My Product Training. Training is by Product. Submit at end.

#### All Product training must be completed prior to the application signature date.

### Symetra

Go to: http://reged.com/trainingplatform/		
Log in or Create an Account. At the Produ	ucer Status Page – Menu on left, enter the appropriate Product Code.	
Training is by product. At the Producer St	atus Page – Menu on left, enter the appropriate Product Code.	
Annuity: Advantage Income	Code: SYAADVANTAGE	
Annuity: Select Pro and Select Max	Code: SYASELECTPROMAX	
Annuity: Edge Elite	Code: SYAEDGEELITEV2	
Annuity: Freedom Income	Code: SYAFREEDOM	
Annuity: Income Edge	Code: INCOMEEDGE	
Annuity: NY Advantage Income	Code: FSNYADVANTAGE	
Annuity: NY Sect Max & Select Pro Code: FSNYSELECTPROMAX		
Note: If there is an exam at the end, all questions must be answered correctly to complete the course.		

#### **The Standard**

Go to: <u>www.standard.com/annuities</u> Select Your Distributor – Not affiliated with a distributor or distributor not listed. Complete NAIC Product Training. Make note of the just-in-time product training code and <u>Continue to RegEd</u> At RegEd: Log in or Create an Account. At the Producer Status Page – Menu on left, enter the Product Code previously noted. Go through slides and Attest at end.

### United of Omaha (Appointed)

Go to: https://accounts.mutualofomaha.com

Sign In or Sign Up. Go to Training & Compliance, Protect Your Business – NAIC Annuity Suitability Under either NAIC Annuity Suitability or NAIC Best Interest Standard training the training requirements include.... Go to 2: Company Specific Annuity Product Training. Complete the following: Review the Mutual of Omaha Annuity Training

Once training is completed go back to the NAIC Training page and follow the instructions to complete the Certificate and Acknowledgement form. Use your United of Omaha Agent number for Production Number on certificate. Fax: (402) 997-1830, email: <u>contractsandappointments@mutualofomaha.com</u> or mail

### United of Omaha (Prior to Appointment),

Call The Brokers Network (407) 898-5521 or (800) 749-9900 x:143 for the required PowerPoint training file and Certificate and Acknowledgement form.

Once training is completed, the attached Certificate of Completion must be submitted. Use "Pending" for Production Number on certificate. Fax: (402) 997-1830, email: <u>contractsandappointments@mutualofomaha.com</u> or mail